



WOODLAND SCHOOL DISTRICT No. 404-102
COWLITZ AND CLARK COUNTIES, WASHINGTON
UNLIMITED TAX GENERAL OBLIGATION REFUNDING BONDS, 2015
PROPOSED FINANCING SCHEDULE
 AS OF FEBRUARY 20, 2015

FEBRUARY						
S	M	T	W	T	F	S
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MARCH						
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APRIL						
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Financing Team	
WPS Woodland Public Schools	RA Rating Agency (Moody's)
BC Bond Counsel (Pacifica Law Group)	WG Working Group (WPS, BC, FA, UW)
FA Financial Advisor (ESD 112)	
UW Underwriter (D.A. Davidson)	

Date	Event	Participants
Week of February 16	<ul style="list-style-type: none"> Distribute Term Sheet, Preliminary Schedule, and Distribution List Provide list of data requirements to District for Preliminary Official Statement ("POS") 	FA BC
March 1-2	<ul style="list-style-type: none"> WSSDA / WASBO Legislative Conference 	
By Monday, March 2	<ul style="list-style-type: none"> Provide data for POS Distribute first draft of State Guarantee Resolution 	WPS BC
Monday, March 9	<ul style="list-style-type: none"> Provide first draft of POS and Bond Resolution School Board Meeting, 5:00 p.m. (District Offices) No action 	BC WPS
By Thursday, March 12	<ul style="list-style-type: none"> Provide comments on first drafts of State Guarantee Resolution, Bond Resolution, and POS 	WG
Monday, March 16	<ul style="list-style-type: none"> Final draft of State Guarantee Resolution and Bond Resolution distributed Second draft of POS distributed Distribute credit package to rating agencies 	BC BC FA
Monday, March 23	<ul style="list-style-type: none"> Conference call with Rating Agency School Board Meeting, 5:00 p.m. (District Offices) Board consideration of State Guarantee Resolution and Bond Resolution 	WPS, RA, FA WPS, BC FA,
Tuesday, March 24	<ul style="list-style-type: none"> Submit State Guarantee Application 	WPS



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Date	Event	Participants
Monday, April 13	<ul style="list-style-type: none"> Deadline to receive and review rating Underwriter due diligence call (Time TBD) School Board Meeting, 5:00 p.m. (District Offices) No action 	FA, UW, WPS WG
Tuesday, April 14	<ul style="list-style-type: none"> Finalize POS for electronic posting and printing Deemed final letter for POS 	BC, UW, FA, WPS WPS
April 14 - 20	<ul style="list-style-type: none"> Marketing of bonds 	UW
Monday, April 20	<ul style="list-style-type: none"> Pre-pricing call to discuss market conditions (Time TBD) 	UW, FA, WPS
Tuesday, April 21	<ul style="list-style-type: none"> Sale of bonds 	WG
Monday, April 27	<ul style="list-style-type: none"> School Board Meeting, 5:00 p.m. (District Offices) Review bond sale results 	WPS, FA
By Tuesday, April 28	<ul style="list-style-type: none"> Final Official Statement delivered to the printer Final closing wire memorandum distributed 	BC UW
By Monday, May 18	<ul style="list-style-type: none"> Finalize all documents and obtain necessary signatures 	BC, WG
Tuesday, May 19	<ul style="list-style-type: none"> Closing and receipt of funds 	BC, UW